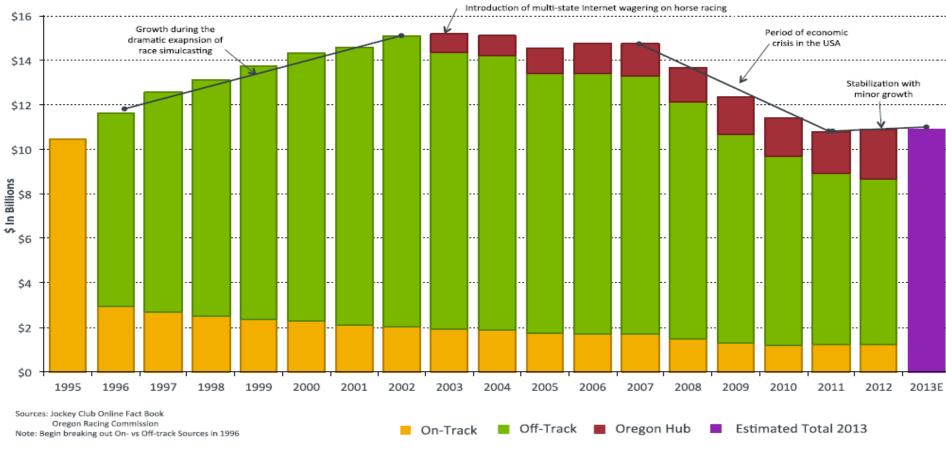


THOROUGHBRED RACING HANDLE TRENDS





WE HAVE A REAL SOLUTION FOR CHANGE



The Way We Watch TV is Changing. Fragmentation is the New Normal.

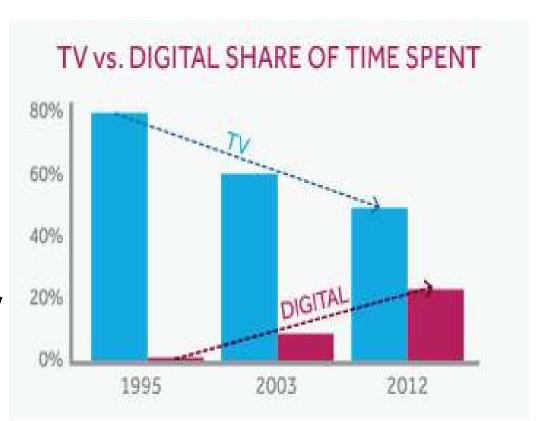
TRADITIONAL TELEVISION?

PRO'S

- PICTURE QUALITY
- TECHNICALLY SIMPLE

CON'S

- LITTLE DIRECT INTERACTIVITY
- LIMITED FUCTIONALITY
- **•LIMITED ENGAGEMENT**
- **•LESS YOUNG PEOPLE WATCHING TV**
- •FRAGMENTATION --- CONTENT,
- SCREEN, TECHNOLOGY AND DATA



Dramatic Shift in Consumer Viewing Behavior; Decline of Watching from Actual TV Set, While at the Same Time Digital Video Viewership is Expanding.







42% of fans consume sports content via a

mobile device



hours per week are spent by fans conuming sports content



68% of fans consume sports online



38% of fans that access sports content via a computer do so at least once a day



45% of fans use a second screen device while watching sports on TV



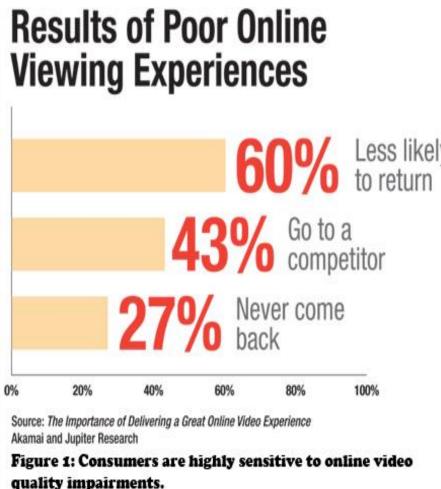
34% of fans have paid to watch sports on TV in the last 12 months

HOW DO WE GROW OUR SPORT?

SIGNIFICANT CHANGE IN THE BROADCASTING LANDSCAPE

EXPAND EXISTING USERS TO ACCESS MORE CONTENT VIA A WIDER RANGE OF PLATFORMS

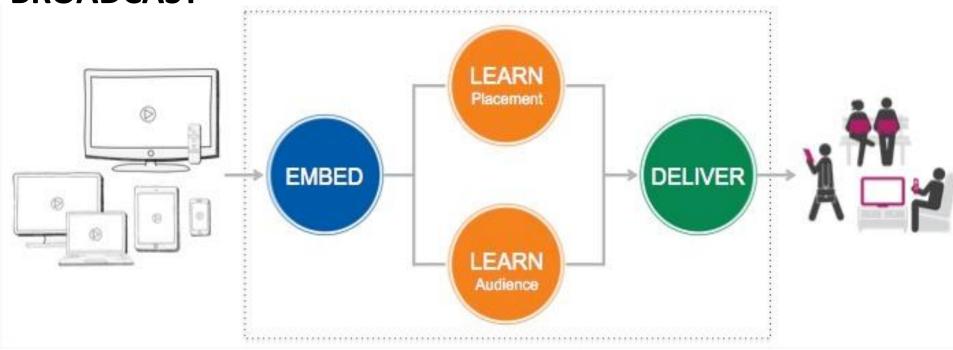




ANSWER.... BY BRING THE RACES TO YOU AND ENGANGING FANS WITH EQUISIGHT'S MULTI-MEDIA VIRTUAL PRESENCE SOLUTION

INTERNET BROADCASTING

THE MOST INTERACTIVE AND EFFECTIVE WAY TO WATCH A BROADCAST



- •POSSIBLE TO CREATE AN "ARM CHAIR PRODUCER'S EXPERIENCE"
- **•SOCIAL MEDIA INTERACTION & IMPROVED INVOLVEMENT**
- PROVED SUCCESS IN MLB, NASCAR, FORMULA 1 RACING, OLYMPICS, WORLD CUP, AMERICA'S CUP SAILING & CITY SURVEILLANCE EQUISIGHT

WHO ARE OUR CUSTOMERS?

- •FAN WHO WANTS TO HAVE A WAGER
- •PEOPLE WHO ALREADY PLACED A WAGER
- •GENERAL RACING FANS



- **•BLOODSTOCK & BREEDING INDUSTRY & TRAINING FACILITIES**
- MEDIA/BROADCASTING
- POTENTIAL NEW FANS, GAMBLERS



WHAT DO PEOPLE WANT FROM HORSE RACING BROADCASTS?

- WATCH LIVE HD VIDEO. ANYTIME. ANY DEVICE.
 - PRE-RACE FOOTAGE
 - LIVE-RACE FOOTAGE
 - POST-RACE FOOTAGE
- END-USER CONTROLLED CONTENT
- HORSE OWNERS 24 HR ACCESS TO WATCH THEIR HORSE(S)
- TRAINERS 24 HR ACCESS FOR MONITERING
- ACCESS TO DATA & INFORMATION
- RACE REPLAYS/ VIDEO ON DEMAND
- CONFIDENCE TO WAGER





2013 Biggest Innovation

HOW DO WE GET THE MOST OUT OF OUR CONTENT?

VIRTUAL PRESENCE SOLUTION

IP Security Cameras







PTZ IP Cameras









Fisheye 360 IP Cameras

Utilize Immersive Video Technology to Bring the Traditional Two-Dimensional Binocular Video Experience Into the Present Day.

Combination of Software, Hardware, Internet & Mobile Apps.

- Fixed Camera(s) Security & Broadcast Hybrid System
- IT Infrastructure & Wireless Transmission Network
- Forward Facing Software & Mobile Apps GUI Interface
- Embedded Helmet Cam & Sulky Cam Technology



VALUE ADD

85% Wagered Off-Track with Same Simulcast Feed. No Product Differentiation

Current Lackluster Video Experience for All Participants

End-to-End Live Streaming Media Solutions for Horsemen, Fans & Race Track
Transparency, Integrity, Security, Content

Changing Simulcast Economics

Increased Retention:

Increase Bettors Confidence

Enhanced Engagement

Increase Handle

Improved Owner/Trainer Relationships

New Younger Audiences

Video Handicapping Data









Economic Balance

85% of wager are off track

Restore the Economic Balance by produce unique engaging content that can command on-track takeout

Compete directly with ADW and simulcast

Align Horsemen and the Track to produce interactive content that exceeds the entertainment value of current simulcast feeds.



WHAT'S NEXT?

Branded Content Solutions

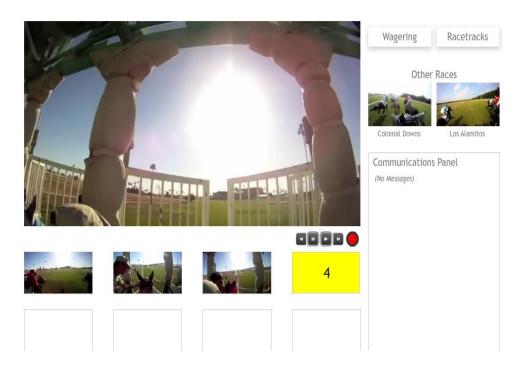
Connect with fans with compelling sports content alongside your brand's message



TURN-KEY BIG DATA VIDEO SURVEILLANCE & BROADCAST SYSTEM DESIGNED FOR HORSE RACING. REQUEST A NO OBLIGATION QUOTE.



EQUISIGHT Ride the Race



EquiSight Four Camera Ride the Race © Demo

http://www.equisight.com/demo/

Access Pin: 2585



Equisight Commercial http://youtu.be/cBY3nKi71mw



MLB Big Data YouTube http://youtu.be/VQD6fdimfSl



Larry Ellison's America's Cup

http://www.wired.com/2012/08/ff americascup ellison/all/

VIDEO LINKS



